MYIN INVESTMENT PVT.LTD.
[CIN : U65910GJ1981PTC004110]

Regd Office: 801/802, REGENCY PLAZA, ANANDNAGAR CROSS ROAD,
SATELLITE, AHMEDABAD-380015, GUJARAT

Balance Sheet as on 31st March 2015

(Amount in ₹)

PARTICULARS	NOTE NO	AS AT 31-03-2015	AS AT 31-03-2014
(I) EQUITY AND LIABILITIES			
(1) SHAREHOLDER'S FUNDS			
(A) SHARE CAPITAL	2	1,00,000	1,00,000
(B) RESERVES AND SURPLUS	3	31,49,146	27,08,603
(C) MONEY RECEIVED AGAINST SHARE WARRANTS		NIL	NIL
(2) SHARE APPLICATION MONEY PENDING ALLOTMENT		NIL	NIL
(3) NON-CURRENT LIABILITIES			
(A) LONG TERM BORROWINGS	4	3,30,60,558	3,54,69,399
(B) DEFERRED TAX LIABILITIES (NET)		NIL	NIL
(C) OTHER LONG TERM LIABILITIES		NIL	NIL
(D) LONG-TERM PROVISIONS		NIL	NIL
(4) CURRENT LIABILITIES		NIL	NIL
(A) SHORT TERM BORROWINGS		NIL	NIL
(B) TRADE PAYABLES		NIL	NIL
(C) OTHER CURRENT LIABILITIES	5	25,00,569	21,75,788
(D) SHORT-TERM PROVISIONS	6	1,97,890	1,85,604
TOTAL		**3,90,08,163**	**4,06,39,394**
(II) ASSETS			
(1)NON-CURRENT ASSETS			
(A) FIXED ASSETS			
(I) TANGIBLE ASSETS	7	18,95,130	18,95,130
(II) INTANGIBLE ASSETS		NIL	NIL
(III) CAPITAL WORK-IN-PROGRESS		NIL	NIL
(IV) INTANGIBLE ASSETS UNDER DEVELOPMENT		NIL	NIL
(B) NON-CURRENT INVESTMENTS		NIL	NIL
(C) DEFERRED TAX ASSETS (NET)		NIL	NIL
(D) LONG TERM LOANS AND ADVANCES	8	3,29,99,549	3,52,83,214
(E) OTHER NON-CURRENT ASSETS		NIL	NIL
(2) CURRENT ASSETS			
(A) CURRENT INVESTMENTS		NIL	NIL
(B) INVENTORIES		NIL	NIL
(C) TRADE RECEIVABLES		NIL	NIL
(D) CASH AND BANK BALANCES	9	8,22,442	1,34,386
(E) SHORT TERM LOANS AND ADVANCES	10	32,91,042	33,26,664
(F) OTHER CURRENT ASSETS			
TOTAL		3,90,08,163	4,06,39,394

SIGNIFICANT ACCOUNTING POLICIES 1

As Per Our audit report of even date.

FOR NIMESH M. SHAH & CO.,
(Chartered Accountants)
FRN : 115204W

NIMESH M. SHAH & CO. CHARTERED ACCOUNTANTS AHMEDABAD

JIGNESH P. SHAH
(PARTNER)
Membership No : 046200

Place : AHMEDABAD
Date : 31/07/2015

FOR MYIN INVESTMENT PVT.LTD.
[CIN : U65910GJ1981PTC004110]

MYIN INVESTMENT PVT. LTD. A'BAD.

UPENDRA SHAH
(Director)
(DIN-00103266)

NISHANT SHAH
(Director)
(DIN-01958335)

Place : AHMEDABAD
Date : 31/07/2015

NISHANT CONSTRUCTION PVT. LTD.
AUTHORISED SIGNATORY

MYIN INVESTMENT PVT.LTD.
[CIN : U65910GJ1981PTC004110]

Regd Office : 801/802, REGENCY PLAZA, ANANDNAGAR CROSS ROAD, SATELLITE, AHMEDABAD-380015, GUJARAT

Statement of Profit And Loss for the year ending 31st March 2015

(Amount in ₹)

PARTICULARS	NOTE NO	AMOUNT	2014-15	AMOUNT	2013-14
(I) REVENUE FROM OPERATIONS	11		9,37,500		9,37,500
(II) OTHER INCOME	12		41,150		NIL
(III) TOTAL REVENUE (I+II)			**9,78,650**		**9,37,500**
(IV) EXPENSES:					
(1) COST OF MATERIALS CONSUMED		NIL		NIL	
(2) STORES & SPARES CONSUMED		NIL		NIL	
(3) PURCHASES OF STOCK-IN-TRADE		NIL		NIL	
(4) CHANGES IN INVENTORIES OF FINISHED GOODS,WIP AND STOCK-IN-TRADE		NIL		NIL	
(5) EMPLOYEE BENEFITS EXPENSE	13	3,03,000		3,04,200	
(6) FINANCE COSTS	14	7,277		3,977	
(7) DEPRECIATION AND AMORTIZATION EXPENSE		NIL		NIL	
(8) OTHER EXPENSES	15	29,346		28,661	
TOTAL EXPENSES			**3,39,623**		**3,36,838**
(V) PROFIT BEFORE EXCEPTIONAL AND EXTRAORDINARY ITEMS AND TAX (III-IV)			**6,39,027**		**6,00,662**
(VI) EXCEPTIONAL ITEMS			NIL		NIL
(VII) PROFIT BEFORE EXTRAORDINARY ITEMS AND TAX (V-VI)			**6,39,027**		**6,00,662**
(VIII) EXTRAORDINARY ITEMS			NIL		NIL
(IX) PROFIT BEFORE TAX (VII-VIII)			**6,39,027**		**6,00,662**
(X) TAX EXPENSE:					
(1) CURRENT TAX		1,98,484		1,85,604	
(2) DEFERRED TAX		NIL		NIL	
(XI) PROFIT/(LOSS) FOR THE PERIOD FROM CONTINUING OPERATIONS (IX-X)			**4,40,543**		**4,15,058**
(XII) PROFIT/ (LOSS) FROM DISCONTINUING OPERATIONS			NIL		NIL
(XIII) TAX EXPENSE OF DISCONTINUING OPERATIONS			NIL		NIL
(XIV) PROFIT/(LOSS) FROM DISCONTINUING OPERATIONS (AFTER TAX) (XII-XIII)					
(XV) PROFIT (LOSS) FOR THE PERIOD (XI+XIV)			**4,40,543**		**4,15,058**
(XVI) EARNINGS PER EQUITY SHARE:					
(1) BASIC			440.54		415.06
(2) DILUTED			440.54		415.06
SIGNIFICANT ACCOUNTING POLICIES	1				

As Per Our audit report of even date

FOR NIMESH M. SHAH & CO.,
(Chartered Accountants)
FRN : 115204W

NIMESH M. SHAH & CO. AHMEDABAD CHARTERED ACCOUNTANT

JIGNESH P. SHAH
(PARTNER)
Membership No : 046200

Place : AHMEDABAD
Date : 31/07/2015

MYIN INVESTMENT PVT. LTD. A'BAD.

NISHANT CONSTRUCTION PVT. LTD.
AUTHORISED SIGNATORY

FOR MYIN INVESTMENT PVT.LTD.
[CIN : U65910GJ1981PTC004110]

UPENDRA SHAH
(Director)
(DIN-00103266)

NISHANT SHAH
(Director)
(DIN-01958335)

Place : AHMEDABAD
Date : 31/07/2015

MYIN INVESTMENT PVT.LTD.
[CIN : U65910GJ1981PTC004110]
Regd Office : 801/802, REGENCY PLAZA, ANANDNAGAR CROSS ROAD,
SATELLITE, AHMEDABAD-380015, GUJARAT
Notes to Account for the year ending for the year ending 31st March 2015

(Amount in ₹)

1 SIGNIFICANT ACCOUNTING POLICIES

(I.) Basis of Accounting

"(i) Company maintains its accounts on accrual basis following the historical cost convention in compliance with the Accounting Standards Specified and the relevant provision of the Companies Act, 2013 on going concern basis. "The Company is a Small and Medium Sized Company (SMC) as defined in the General Instructions in respect of Accounting Standards notified under the Companies Act, 2013. Accordingly, the Company has complied with the Accounting Standards as applicable to a Small and Medium Sized Company."
(ii) Accounting policies not specifically referred to otherwise are in consonance with generally accepted accounting principles."

(II.) Fixed Assets

Fixed Assets are stated at cost less depreciation. Company has no depreciable asset throughout the year.

(III.) Depreciation

Company has no depreciable asset throughout the year.

(IV.) Lease Transactions

All lease incomes are accounted on accrual basis.

(V.) Inventories

Company has no inventories throughout the year.

(VI.) Revenue Recognition

Incomes of the company have been recognized on the accrual basis.

(VII.) Retirement Benefits

We have been informed that payment of Gratuity and provident fund are not applicable to company.

(VIII.) Taxes on Income

(i)Deferred Tax charge or credit reflects the tax effects of timing differences between accounting Income and taxable income for the period. The deferred tax charge or credit and the corresponding deferred tax liabilities or assets are recognized using the tax rates that have been enacted or substantially enacted by the balance sheet date as per the Accounting Standard - 22. (ii) Deferred tax assets arising on other temporary timing difference recognized only if there is a reasonable certainty of realization.

NIMESH M SHAH & CO CHARTERED ACCOUNTANT AHMEDABAD

MYIN INVESTMENT PVT. LTD. A'BAD.

2. SHARE CAPITAL

	PARTICULARS	OPENING BALANCE	ADDITIONS	DEDUCTIONS	CLOSING BALANCE
	AUTHORISED SHARE CAPITAL				
	1000 EQUITY SHARES OF RS.100.00 EACH.	1,00,000	NIL	NIL	1,00,000
	ISSUED SHARE CAPITAL				
	1000 EQUITY SHARES OF RS.100.00 EACH.	1,00,000	NIL	NIL	1,00,000
	SUBSCRIBED AND FULLY PAID-UP CAPITAL				
	1000 EQUITY SHARES OF RS.100.00 EACH.	1,00,000	NIL	NIL	1,00,000
Less:	CALLS UNPAID	NIL	NIL	NIL	NIL
Less:	FORFEITED SHARES	NIL	NIL	NIL	NIL
	TOTAL	**1,00,000**	NIL	NIL	**1,00,000**

(I) LISTS OF SHAREHOLDER'S HOLDING MORE THAN 5% OF SHARES

Sr No.	Name of the shareholder	No. of shares held	% of shares held
1	UPENDRA SHAH	650	65.00
2	NISHANT SHAH	200	20.00
3	NILAM SHAH	150	15.00
Total		**1000**	**100.00**

(II) Terms / Right attached to Eq. Shares

Sr No.	Particular
1	The company has only one class of equity shares having a par value of Rs. 100 per share. Each shareholder of equity shares is entitled to one vote per share.
2	The company declares and pays dividend in Indian rupees. The dividend proposed by the Board of Directors is subject to approval of the shareholders in the ensuring General Meeting.
3	In the event of liquidation of the company, the holders of equity shares will be entitled to receive remaining assets of the company. The distribution will be in proportion to the number of equity shares held by the shareholders.

3. RESERVES & SURPLUS

	PARTICULARS		2014-15		2013-14
	SURPLUS				
	OPENING BALANCE	27,08,603		22,93,545	
ADD:	ADDITIONS	4,40,543		4,15,058	
		31,49,146		27,08,603	
LESS:	DEDUCTIONS	NIL	31,49,146	NIL	27,08,603
	TOTAL		**31,49,146**		**27,08,603**

4. LONG TERM BORROWINGS

PARTICULARS		2014-15		2013-14
LONG TERM BORROWINGS - OTHER				
SECURED				
GRUH FINANCE LIMITED	3,29,99,549	3,29,99,549	3,54,32,274	3,54,32,274
(SECURED AGAINST EQUITABLE MORTGAGE OF LAND AT FINAL PLOT NO. 516/1 PAIKI C, T.P. NO. 3 MOUJE ELLISEBRIDE (CHHADAVAD), DIST AHMEDABAD & CORPORATE GUARANTEE OF NISHANT CONSTRUCTION PVT LTD AND MYIN INVESTMENT PVT. LTD. IN FAVOUR OF GRUH FOR THE DUE OBSERVANCE OF THE TERMS & CONDITION.)				
LONG TERM BORROWINGS FROM DIRECTOR				
UNSECURED	61,009	61,009	37,124	37,124
TOTAL		**3,30,60,558**		**3,54,69,399**

(I) TERMS OF REPAYMENT:

Sr No.	Nature	Repayment Terms
1	GRUH FINANCE TERM LOAN	Loan of Rs. 400.00 lacs, Repayable in 120 Equited Monthly installments each of Rs.639230/-. Last Installment Due on October 2022

5. OTHER CURRENT LIABILITIES

PARTICULARS		2014-15		2013-14
CURRENT MATURITIES OF LONG-TERM DEBT		24,32,725		20,90,645
OTHER PAYABLES				
OUTSTANDING EXPENSES	600		400	
SUNDRY CREDITORS FOR EXPENSES	21,978		30,854	
TDS PAYABLE	45,266	67,844	53,889	85,143
TOTAL		**25,00,569**		**21,75,788**

6. SHORT TERM PROVISIONS

PARTICULARS	2014-15	2013-14
PROVISION FOR TAXATION	1,97,890	1,85,604
TOTAL	1,97,890	1,85,604

7. ASSETS UNDER LEASE

Sr No.	Type of Asset	Nature of Asset	Original Cost	Accumulated depreciation	Net block (Current Year)	Net block (Previous Year)
1	FIXED ASSETS	LAND	18,95,130	NIL	18,95,130	18,95,130
Total			18,95,130	NIL	18,95,130	18,95,130

NIMESH M SHAH & CO. CHARTERED ACCOUNTANTS AHMEDABAD

MYIN INVESTMENT PVT. LTD. A'BAD.

8. LONG-TERM LOANS AND ADVANCES

	PARTICULARS		2014-15		2013-14
	LOANS AND ADVANCES - OTHERS				
	UNSECURED, CONSIDERED GOOD	3,29,99,549		3,73,73,859	
LESS:	ALLOWANCE FOR BAD AND DOUBTFUL LOANS & ADVANCES	NIL	3,29,99,549	NIL	3,73,73,859
	TOTAL		**3,29,99,549**		**3,73,73,859**

9. CASH AND BANK BALANCES

PARTICULARS		2014-15		2013-14
CASH AND CASH EQUIVALANTS				
BALANCES WITH BANK	8,22,241		1,33,917	
CASH ON HAND	201	8,22,442	469	1,34,386
TOTAL		**8,22,442**		**1,34,386**

10. SHORT TERM LOANS AND ADVANCES

	PARTICULARS		2014-15		2013-14
	BALANCE WITH GOVERNMENT AUTHORITY				
	UNSECURED, CONSIDERED GOOD	7,21,820		9,45,717	
LESS:	ALLOWANCE FOR BAD AND DOUBTFUL LOANS & ADVANCES	NIL	7,21,820	NIL	9,45,717
	SHORT TERM LOANS AND ADVANCES - OTHERS				
	UNSECURED, CONSIDERED GOOD	25,69,222		2,90,302	
LESS:	ALLOWANCE FOR BAD AND DOUBTFUL LOANS & ADVANCES	NIL	25,69,222	NIL	2,90,302
	TOTAL		**32,91,042**		**12,36,019**

11. REVENUE FROM OPERATIONS

PARTICULARS	2014-15	2013-14
REVENUE FROM OPERATION	9,37,500	9,37,500
TOTAL	**9,37,500**	**9,37,500**

12. OTHER INCOME

PARTICULARS	2014-15	2013-14
INTEREST ON INCOME TAX REFUND	41,150	NIL
TOTAL	**41,150**	NIL

13. EMPLOYEE BENEFITS EXPENSE

PARTICULARS	2014-15	2013-14
SALARIES AND WAGES	3,03,000	3,04,200
TOTAL	3,03,000	3,04,200

14. FINANCE COSTS

PARTICULARS	2014-15	2013-14
INTEREST EXPENSES	7,277	3,977
TOTAL	7,277	3,977

15. OTHER EXPENSES

PARTICULARS		2014-15		2013-14
ADMINISTRATIVE EXPENSES				
AUDIT & INCOME TAX FEES	17,978		16,854	
FILLING FEES	268		307	
PROFESSIONAL CHARGES	3,500		3,700	
ROC CONSULTING FEES	1,000		1,000	
ROC FILLING FEES	600	23,346	800	22,661.00
RENT				
OFFICE RENT	6,000	6,000	6,000	6,000
TOTAL		29,346		28,661

16. OTHER

(I) RELATED PARTY TRANSACTIONS

As per Accounting Standard (AS) 18, 'Related Party Disclosures' prescribed under the Accounting Standard Rules, the disclosures of the details of the related parties and the transactions entered with them are given below:

(II) A. List of Related Parties

Sr No.	Nature	Name of the person
1	Key Management Personnel	UPENDRA SHAH
2	Key Management Personnel	NILAM SHAH
3	Key Management Personnel	NISHANT SHAH
4	Associates	NISHANT CONSTRUCTION PVT. LTD.

BIMESH M SHAH & CO CHARTERED ACCOUNTANT AHMEDABAD

INVESTMENT PVT. LTD. A'BAD.

(III) B. List of Transactions entered with them

Sr No.	Nature of Transactions	Associate	Joint Venture	Key Management Personnel (KMP)	Relatives of KMP	Others	Total
1	LOANS TAKEN						
	Balance as at 1st April	NIL	NIL	37,124	NIL	NIL	37,124
	Taken During the Year	NIL	NIL	11,885	NIL	NIL	11,885
	Returned During the Year	NIL	NIL	NIL	NIL	NIL	NIL
	Balance as at 31st March	NIL	NIL	61,009	NIL	NIL	61,009
2	SUNDRY DEBTORS						
	Balance as at 31st March	NIL	NIL	NIL	NIL	NIL	NIL
3	LOANS GIVEN						
	Balance as at 1st April	3,73,73,860	NIL	NIL	NIL	NIL	3,73,73,860
	Given During the Year	NIL	NIL	NIL	NIL	NIL	
	Repaid and adjusted during the year	69,63,689	NIL	NIL	NIL	NIL	69,63,689
	Balance as at 31st March	3,54,32,274	NIL	NIL	NIL	NIL	3,54,32,274
4	SUNDRY CREDITORS						
	Balance as at 31st March	NIL	NIL	NIL	NIL	NIL	NIL
5	SALES	NIL	NIL	NIL	NIL	NIL	NIL
6	OTHER INCOME	NIL	NIL	NIL	NIL	NIL	NIL
7	PURCHASES	NIL	NIL	NIL	NIL	NIL	NIL
8	EXPENDITURE	NIL	NIL	NIL	NIL	NIL	NIL
9	RENT	NIL	NIL	6,000	NIL	NIL	6,000
10	SALARY	NIL	NIL	3,00,000	NIL	NIL	3,00,000
11	INTEREST	55,80,115	NIL	5,885	NIL	NIL	50,27,988

(V) PAYMENT TO AUDITOR

Sr No.	Particulars	2014-15	2013-14
1	As an Auditor	10,000	10,[illegible]
2	For Taxation matters	7,978	6,8[illegible]
	Total	**17,978**	**16,854**

(VI) General Notes

Sr No.	Particular
1	Figures have been regrouped and rearranged wherever found necessary.
2	Figures in the Financial Statements have been rounded off to the nearest rupee.
3	Balances of Sundry Creditors, Debtors and Loans & Advances given and accepted are subject to confirmation and subsequent reconciliation, if any.

HIMESH B SHAH & CO. CHARTERED ACCOUNTANTS AHMEDABAD

MYIN INVESTMENT PVT. LTD. A'BAD.

(VII) Company has given its land as security to Gruh Finance Ltd. and taken loan and same is given to its associate concern Nishant Construction Pvt. Ltd. and associate concern has also given corporate Guarantee to Gruh Finance Ltd. Such Loan & Guarantee are within Provision of Section 186 of Companies Act, 2013.

As Per Our audit report of even date.

FOR NIMESH M. SHAH & CO.,
(Chartered Accountants)
FRN : 115204W

NIMESH M. SHAH & CO CHARTERED ACCOUNTANT AHMEDABAD

JIGNESH P. SHAH
(PARTNER)
Membership No : 046200

Place : AHMEDABAD
Date : 31/07/2015

FOR MYIN INVESTMENT PVT.LTD.
[CIN : U65910GJ1981PTC004110]

MYIN INVESTMENT PVT. LTD. A'BAD.

UPENDRA SHAH
(Director)
(DIN-00103266)

NISHANT SHAH
(Director)
(DIN-01958335)

Place : AHMEDABAD
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NISHANT CONSTRUCTION PVT. LTD.

AUTHORISED SIGNATORY