

**AMISH KRUPESHBHAI PATEL**  
**15, Parishram Society,**  
**Subhanpura, Vaodara - 390007**

**BALANCE SHEET AS AT 31ST MARCH, 2017**

|                                       | Schedule<br>No. | As at<br>31st March, 2017<br>Amount in ₹ |
|---------------------------------------|-----------------|------------------------------------------|
| <b><u>I. SOURCE OF FUND</u></b>       |                 |                                          |
| A) Capital Account                    | 1               | 156,460,689                              |
| B) Secured Loans                      | 2               | 65,738,173                               |
| C) Unsecured Loan                     | 3               | 31,310,405                               |
| D) Current Liabilities & Provisions   | 4               | 2,313,137                                |
| <b>TOTAL</b>                          |                 | <b>255,822,404</b>                       |
| <b><u>II. APPLICATION OF FUND</u></b> |                 |                                          |
| A) Fixed Assets                       | 5               | 3,984,230                                |
| B) Investments                        | 6               | 210,120,972                              |
| C) Cash & Bank Balance                | 7               | 2,468,760                                |
| D) Deposits, Loans & Advances         | 8               | 39,248,442                               |
| <b>TOTAL</b>                          |                 | <b>255,822,404</b>                       |

**AMISH KRUPESHBHAI PATEL**

**15, Parishram Society,  
Subhanpura, Vaodara - 390007**

**RECEIPT & PAYMENT A/C. FOR THE YEAR ENDED 31ST MARCH, 2017**

|                                                | Schedule<br>No. | Year ended<br>31st March, 2017<br>Amount in ₹ |
|------------------------------------------------|-----------------|-----------------------------------------------|
| <b><u>I. RECEIPT</u></b>                       |                 |                                               |
| I. Interest Income                             | 9               | 7,000,681                                     |
| II. Other Income                               | 10              | 4,441,474                                     |
| <b>TOTAL</b>                                   |                 | <b>11,442,155</b>                             |
| <b><u>II. PAYMENT</u></b>                      |                 |                                               |
| I. Financial Expenses                          | 11              | 6,532,137                                     |
| I. Other Expenses                              | 12              | 565,974                                       |
| <b>TOTAL</b>                                   |                 | <b>7,098,111</b>                              |
| <b>Net Receipt Transfer to Capital Account</b> |                 | <b>4,344,044</b>                              |

**AMISH KRUPESHBHAI PATEL**

**15, Parishram Society,  
Subhanpura, Vaodara - 390007**

**SCHEDULE FORMING PART OF BALANCE SHEET AS ON 31ST MARCH, 2017**

| <b>Schedule No.</b> |                                                    | <b>As at<br/>31st March, 2017<br/>Amount in ₹</b> |
|---------------------|----------------------------------------------------|---------------------------------------------------|
| <b>1</b>            | <b>Capital Accounts</b>                            |                                                   |
|                     | Opening Balance of Capital                         | 154,426,329                                       |
|                     | Add: Addition during the Year                      | 2,685,634                                         |
|                     | Less: Withdrawl dutring the year                   | 4,995,318                                         |
|                     |                                                    | 152,116,645                                       |
|                     | Add: Profit / (Loss) during the year               | 4,344,044                                         |
|                     | <b>Closing Balance of Capital</b>                  | <b>156,460,689</b>                                |
| <b>2</b>            | <b>Secured Loan</b>                                |                                                   |
|                     | - HDFC Bank OD Account                             | 62,016,423                                        |
|                     | - Lic Of India Loan                                | 3,721,750                                         |
|                     |                                                    | <b>65,738,173</b>                                 |
| <b>3</b>            | <b>Unsecured Loan</b>                              |                                                   |
|                     | - Neptune Estate                                   | 138,673                                           |
|                     | - Neptune Globle                                   | 10,146,510                                        |
|                     | - Neptune Associates                               | 16,515,997                                        |
|                     | - Krupeshbhai N. Patel HUF                         | 804,136                                           |
|                     | - Krupeshbhai N. Patel                             | 3,106,164                                         |
|                     | - Tanmay S. Patel                                  | 598,925                                           |
|                     |                                                    | <b>31,310,405</b>                                 |
| <b>4</b>            | <b>Current Liabilities &amp; Provisions</b>        |                                                   |
|                     | - Kamini J. Shah & Others                          | 1,191,666                                         |
|                     | - Amish Niral Tanmay Joint Account                 | 124,804                                           |
|                     | - Punamben D. Vaishnav                             | 346,667                                           |
|                     | - Rashikbhai R. Patel                              | 650,000                                           |
|                     | <b>TOTAL</b>                                       | <b>2,313,137</b>                                  |
| <b>5</b>            | <b>Fixed Assets</b>                                |                                                   |
|                     | - Block No.10 Sudhanlaskhmi Co-Op. Housing Society | 413,333                                           |
|                     | - Land & Building at Sevasi                        | 2,933,366                                         |
|                     | - Plam Exotica - Flat No.A/101                     | 637,531                                           |
|                     | <b>TOTAL</b>                                       | <b>3,984,230</b>                                  |
| <b>6</b>            | <b>Investments</b>                                 |                                                   |
|                     | a) Agriculture Land                                |                                                   |
|                     | - Bil Land Block No.637                            | 325,000                                           |
|                     | - Bil Land Block No.638                            | 964,000                                           |
|                     | - Sevasi Land Block No.703                         | 915,425                                           |
|                     |                                                    | <b>2,204,425</b>                                  |

**AMISH KRUPESHBHAI PATEL**  
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|                                            |                    |
|--------------------------------------------|--------------------|
| b) Non Agriculture Land                    |                    |
| - Bhaili Land Block No.1370                | 2,966,664          |
| - Gorwa Land R.S.No.699                    | 291,850            |
| - Land at Mujmahuda Plot No.13 2178 Sq.Ft. | 1,971,276          |
| - Land at Mujmahuda Plot No.13 3500 Sq.Ft. | 2,433,516          |
|                                            | <b>7,663,306</b>   |
| c) Equity Share Capital                    |                    |
| - Amod Stampings Insulators Pvt Ltd        | 50,000             |
| - Amod Stampings Pvt Ltd                   | 2,775,550          |
| - Atlanta Electricals Pvt Ltd              | 11,020,540         |
| - Auro Stampings Pvt Ltd                   | 230,000            |
| - Heritage Infrastructure Pvt Ltd          | 16,000             |
| - Neptune Erectors Pvt Ltd                 | 9,900              |
| - Neptune Realty Pvt Ltd                   | 47,346,750         |
| - Venus Laminations Pvt Ltd                | 540,950            |
|                                            | <b>61,989,690</b>  |
| d) Capital with Firms                      |                    |
| - Heritage Procon LLP                      | 441,216            |
| - Neptune Associates                       | 81,525,329         |
| - Transcore                                | 80,856             |
| - Venus Infrastructure                     | 19,630             |
|                                            | <b>82,067,031</b>  |
| e) Mutual Fund                             |                    |
| -ICICI Prudential Dynamic Plan SIP         | 1,151              |
| -ICICI Prudential Infrastructure Fund      | 5,313              |
| -SBI MF Magnum Taxgain Scheme              | 53,746             |
| -UTI Dividend Yield Fund SIP               | 73,965             |
|                                            | <b>134,175</b>     |
| e) Other Investment                        |                    |
| - Kotak Life Insurance                     | 51,186,724         |
| - Gold                                     | 279,368            |
| - National Savings Scheme                  | 93,000             |
| - PPF                                      | 4,118,395          |
| - PPF (Viana A. Patel)                     | 343,258            |
| - SBI Gold Bond                            | 41,600             |
|                                            | <b>56,062,345</b>  |
| <b>Total (a+b+c+d+e)</b>                   | <b>210,120,972</b> |

**AMISH KRUPESHBHAI PATEL**  
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|           |                                                               |                   |
|-----------|---------------------------------------------------------------|-------------------|
| <b>7</b>  | <b>Cash &amp; Bank Balance</b>                                |                   |
|           | - Cash on Hand                                                | 212               |
|           | - Balance with SBI                                            | 307,530           |
|           | - Balance with SBI (Viana A. Patel)                           | 1,097             |
|           | - Balance with Citi Bank                                      | 11,435            |
|           | - Balance with IDBI Bank                                      | 42,667            |
|           | - Balance with HDFC Bank                                      | 20,195            |
|           | - Balance with Kotak Mahindra Bank                            | 2,085,624         |
|           | <b>TOTAL</b>                                                  | <b>2,468,760</b>  |
| <b>8</b>  | <b>Deposits, Loans &amp; Advances</b>                         |                   |
|           | <b>a) Deposits</b>                                            |                   |
|           | - HDFC Bank Deposit                                           | 1,736,246         |
|           | - Heritage Infrastructure Pvt Ltd                             | 5,800             |
|           | - Amod Stampings Pvt Ltd Salary                               | 58,050            |
|           | - Interest Accrued on Deposit                                 | 64,925            |
|           | - Jitendrabhai J. Patel Bil 639                               | 108,333           |
|           | - Neptune Realty Pvt Ltd                                      | 10,000,000        |
|           | - Neptune Realty Pvt Ltd Salary                               | 17,964            |
|           | - Niralbhai K. Patel                                          | 361,680           |
|           | - P F Contribution                                            | 1,018,368         |
|           | - R'able for Sale of Shares of NIPL                           | 900               |
|           | - Ripa A. Patel                                               | 23,645,250        |
|           | - Satya Developers Bhaili 124                                 | 150,000           |
|           | - Smitaben K. Patel                                           | 1,185,564         |
|           | - Tax Deducted at Source                                      | 895,362           |
|           | <b>TOTAL</b>                                                  | <b>39,248,442</b> |
| <b>9</b>  | <b>Interest Income</b>                                        |                   |
|           | - Interest from Saving Bank Accounts                          | 84,665            |
|           | - Interest from Deposit                                       | 242,432           |
|           | - Interest from PPF                                           | 306,831           |
|           | - Interest from PPF (Viana A. Patel)                          | 25,574            |
|           | - Interest from Neptune Associates                            | 6,341,179         |
|           | <b>TOTAL</b>                                                  | <b>7,000,681</b>  |
| <b>10</b> | <b>Other Income</b>                                           |                   |
|           | - Director's Remuneration                                     | 1,200,000         |
|           | - Dividend Received                                           | 6,347             |
|           | - Profit from Partnership Firm (Transcore) FY 16-17           | 12,162            |
|           | - Profit from Partnership Firm (Heritage Procon LLP) FY 16-17 | 612               |
|           | - Profit on Sale of Assets                                    | 2,734,986         |
|           | - Profit on Sale of SIP                                       | 20,700            |
|           | - Rent Income                                                 | 466,667           |
|           | <b>TOTAL</b>                                                  | <b>4,441,474</b>  |

**AMISH KRUPESHBHAI PATEL**  
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**11 Financial Expenses**

|                    |                  |
|--------------------|------------------|
| - Bank Interest    | 5,804,557        |
| - Bank Charges     | 2,732            |
| - Interest on Loan | 724,848          |
|                    | <hr/>            |
|                    | <b>6,532,137</b> |
|                    | <hr/>            |

**12 Other Expenses**

Loss From Partnership Firm

|                                                        |         |
|--------------------------------------------------------|---------|
| - Loss from Partnership Firm (Neptune Estate) FY 15-16 | 201,015 |
| - Loss from Partnership Firm (Neptune Estate) FY 16-17 | 95,145  |
| - Travelling Expense                                   | 219,660 |
| - Mediclaim                                            | 9,849   |
| - Professional Tax                                     | 4,800   |
| - Locker Rent                                          | 35,505  |
|                                                        | <hr/>   |

|              |                |
|--------------|----------------|
| <b>TOTAL</b> | <b>565,974</b> |
|              | <hr/>          |
|              | <hr/>          |

**NIRAL KRUPESHBHAI PATEL**  
**15, Parishram Society,**  
**Subhanpura, Vaodara - 390007**

**BALANCE SHEET AS AT 31ST MARCH, 2017**

|                                       | Schedule<br>No. | As at<br>31st March, 2017<br>Amount in ₹ |
|---------------------------------------|-----------------|------------------------------------------|
| <b><u>I. SOURCE OF FUND</u></b>       |                 |                                          |
| A) Capital Account                    | 1               | 153,508,350                              |
| B) Secured Loans                      | 2               | 67,245,252                               |
| C) Unsecured Loan                     | 3               | 44,736,995                               |
| D) Current Liabilities & Provisions   | 4               | 3,385,605                                |
| <b>TOTAL</b>                          |                 | <b>268,876,202</b>                       |
| <b><u>II. APPLICATION OF FUND</u></b> |                 |                                          |
| A) Fixed Assets                       | 5               | 3,497,599                                |
| B) Investments                        | 6               | 204,692,656                              |
| C) Cash & Bank Balance                | 7               | 793,542                                  |
| D) Deposits, Loans & Advances         | 8               | 59,892,405                               |
| <b>TOTAL</b>                          |                 | <b>268,876,202</b>                       |

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**NIRAL KRUPESHBHAI PATEL**

**15, Parishram Society,  
Subhanpura, Vaodara - 390007**

**RECEIPT & PAYMENT A/C. FOR THE YEAR ENDED 31ST MARCH, 2017**

|                                                | Schedule<br>No. | Year ended<br>31st March, 2017<br>Amount in ₹ |
|------------------------------------------------|-----------------|-----------------------------------------------|
| <b><u>I. RECEIPT</u></b>                       |                 |                                               |
| I. Interest Income                             | 9               | 6,591,185                                     |
| II. Other Income                               | 10              | 4,427,045                                     |
| <b>TOTAL</b>                                   |                 | <b>11,018,230</b>                             |
| <b><u>II. PAYMENT</u></b>                      |                 |                                               |
| I. Financial Expenses                          | 11              | 6,741,123                                     |
| I. Other Expenses                              | 12              | 539,689                                       |
| <b>TOTAL</b>                                   |                 | <b>7,280,812</b>                              |
| <b>Net Receipt Transfer to Capital Account</b> |                 | <b>3,737,418</b>                              |

**NIRAL KRUPESHBHAI PATEL**  
**15, Parishram Society,**  
**Subhanpura, Vaodara - 390007**

**SCHEDULE FORMING PART OF BALANCE SHEET AS ON 31ST MARCH, 2017**

| Schedule<br>No.                                    | As at<br>31st March, 2017<br>Amount in ₹ |
|----------------------------------------------------|------------------------------------------|
| <b>1 Capital Accounts</b>                          |                                          |
| Opening Balance of Capital                         | 155,376,790                              |
| Add: Addition during the Year                      | 712,212                                  |
| Less: Withdrawl dutring the year                   | 6,318,070                                |
|                                                    | 149,770,932                              |
| Add: Profit / (Loss) during the year               | 3,737,418                                |
| <b>Closing Balance of Capital</b>                  | <b>153,508,350</b>                       |
| <b>2 Secured Loan</b>                              |                                          |
| - HDFC Bank OD Account                             | 63,428,002                               |
| - Lic Of India Loan                                | 3,817,250                                |
|                                                    | <b>67,245,252</b>                        |
| <b>3 Unsecured Loan</b>                            |                                          |
| - Neptune Estate                                   | 138,672                                  |
| - Neptune Globle                                   | 10,146,511                               |
| - Neptune Infrastructure                           | 56,890                                   |
| - Neptune Associates                               | 31,117,004                               |
| - Amish K. Patel                                   | 361,680                                  |
| - Krupeshbhai N. Patel                             | 2,916,238                                |
|                                                    | <b>44,736,995</b>                        |
| <b>4 Current Liabilities &amp; Provisions</b>      |                                          |
| - Natubhai C. Chauchan                             | 150,000                                  |
| - Ravjibhai C. Chauchan                            | 183,333                                  |
| - Kamini J. Patel & others Bil 638                 | 1,191,667                                |
| - Krupeshbhai N. Patel HUF                         | 804,136                                  |
| - Amish Niral Tanmay Joint Account                 | 59,802                                   |
| - Punam D. Vaishnav & others                       | 346,667                                  |
| - Rashikbhai R. Patel Bhaili 124                   | 650,000                                  |
| <b>TOTAL</b>                                       | <b>3,385,605</b>                         |
| <b>5 Fixed Assets</b>                              |                                          |
| - Block No.10 Sudhanlaskhmi Co-Op. Housing Society | 413,333                                  |
| - Car Maruti                                       | 90,000                                   |
| - Land & Building at Sevasi                        | 2,356,733                                |
| - Plam Exotica - Flat No.A/101                     | 637,533                                  |
| <b>TOTAL</b>                                       | <b>3,497,599</b>                         |

**NIRAL KRUPESHBHAI PATEL**  
**15, Parishram Society,**  
**Subhanpura, Vaodara - 390007**

**6 Investments**

|                                            |                    |
|--------------------------------------------|--------------------|
| a) Agriculture Land                        |                    |
| - Bil Land Block No.637                    | 325,000            |
| - Bil Land Block No.638                    | 964,000            |
| - Sevasi Land Block No.703                 | 865,425            |
|                                            | <b>2,154,425</b>   |
| b) Non Agriculture Land                    |                    |
| - Bhaili Land Block No.1370                | 2,966,663          |
| - Gorwa Land R.S.No.699                    | 291,850            |
| - Land at Mujmahuda Plot No.13 2178 Sq.Ft. | 2,117,024          |
| - Land at Mujmahuda Plot No.13 3500 Sq.Ft. | 2,433,516          |
|                                            | <b>7,809,053</b>   |
| c) Equity Share Capital                    |                    |
| - Amod Insulators Pvt Ltd                  | 50,000             |
| - Amod Stampings Pvt Ltd                   | 3,055,550          |
| - Atlanta Electricals Pvt Ltd              | 10,285,080         |
| - Auro Stampings Pvt Ltd                   | 1,000,000          |
| - Heritage Infrastructure Pvt Ltd          | 16,000             |
| - Neptune Erectors Pvt Ltd                 | 9,900              |
| - Neptune Realty Pvt Ltd                   | 47,346,750         |
| - Vadodara Stock Exchange                  | 224,104            |
| - Venus Laminations Pvt Ltd                | 411,880            |
|                                            | <b>62,399,264</b>  |
| d) Capital with Firms                      |                    |
| - Heritage Procon LLP                      | 441,216            |
| - Neptune Associates                       | 72,246,210         |
| - Neptune Constructrion                    | 38,893             |
| - Transcore                                | 82,776             |
| - Venus Infrastructure                     | 19,630             |
|                                            | <b>72,828,725</b>  |
| e) Mutual Fund                             |                    |
| -SBI MF Magnum Taxgain Scheme              | 49,000             |
|                                            | <b>49,000</b>      |
| e) Other Investment                        |                    |
| - Kotak Life Insuranace                    | 52,714,250         |
| - Avalance Info-Com. LLC                   | 669,809            |
| - Gold                                     | 107,868            |
| - Gold Bond                                | 459,100            |
| - National Savings Scheme                  | 100,000            |
| - PPF                                      | 4,918,385          |
| - PPF (Maahi N. Patel)                     | 472,777            |
| - Shreyas Trust                            | 10,000             |
|                                            | <b>59,452,189</b>  |
| <b>Total (a+b+c+d+e)</b>                   | <b>204,692,656</b> |

**NIRAL KRUPESHBHAI PATEL**  
**15, Parishram Society,**  
**Subhanpura, Vaodara - 390007**

|           |                                                                |                   |
|-----------|----------------------------------------------------------------|-------------------|
| <b>7</b>  | <b>Cash &amp; Bank Balance</b>                                 |                   |
|           | - Cash on Hand                                                 | 265,250           |
|           | - Balance with SBI                                             | 148,282           |
|           | - Balance with Corporation Bank Akota                          | 113,465           |
|           | - Balance with Corporation Bank Alkapuri                       | 100,000           |
|           | - Balance with Citi Bank                                       | 13,707            |
|           | - Balance with HDFC Bank                                       | 9,423             |
|           | - Balance with Kotak Mahindra Bank CA                          | 12,815            |
|           | - Balance with Kotak Mahindra Bank SB                          | 130,600           |
|           | <b>TOTAL</b>                                                   | <b>793,542</b>    |
| <b>8</b>  | <b>Deposits, Loans &amp; Advances</b>                          |                   |
|           | <b>a) Deposits</b>                                             |                   |
|           | - HDFC Bank Deposit                                            | 2,986,365         |
|           | - Heritage Infrastructure Pvt Ltd                              | 5,800             |
|           | - Amod Stampings Pvt Ltd Salary                                | 58,050            |
|           | - Interest Accrued on Deposit                                  | 52,250            |
|           | - Jitendrabhai J. Patel Bil 639                                | 108,333           |
|           | - Neptune Realty Pvt Ltd                                       | 21,579,020        |
|           | - Neptune Realty Pvt Ltd Banglow No.08 Antica                  | 6,921,451         |
|           | - Tanmay S. Patel                                              | 3,973             |
|           | - P F Contribution                                             | 1,024,200         |
|           | - R'able for Sale of Shares of NIPL                            | 900               |
|           | - Pooja Niral Patel                                            | 24,932,600        |
|           | - Satya Developers Bhaili 124                                  | 150,000           |
|           | - Smitaben K. Patel                                            | 1,247,715         |
|           | - Tax Deducted at Source                                       | 821,748           |
|           | <b>TOTAL</b>                                                   | <b>59,892,405</b> |
| <b>9</b>  | <b>Interest Income</b>                                         |                   |
|           | - Interest from Saving Bank Accounts                           | 37,726            |
|           | - Interest from Deposit                                        | 243,465           |
|           | - Interest from PPF                                            | 366,432           |
|           | - Interest from PPF (Maahi N. Patel)                           | 35,223            |
|           | - Neptune Associates                                           | 5,908,339         |
|           | <b>TOTAL</b>                                                   | <b>6,591,185</b>  |
| <b>10</b> | <b>Other Income</b>                                            |                   |
|           | - Director's Remuneration                                      | 1,200,000         |
|           | - Dividend Received                                            | 8,055             |
|           | - Profit from Partnership Firm (Neptune Construction FY 15-16) | 2,643             |
|           | - Profit from Partnership Firm (Transcore) FY 16-17            | 14,082            |
|           | - Profit from Partnership Firm (Heritage Procon LLP) FY 16-17  | 612               |
|           | - Profit on Sale of Assets                                     | 2,734,986         |
|           | - Rent Income                                                  | 466,667           |

**NIRAL KRUPESHBHAI PATEL**  
**15, Parishram Society,**  
**Subhanpura, Vaodara - 390007**

|              |                                                        |                  |
|--------------|--------------------------------------------------------|------------------|
| <b>TOTAL</b> |                                                        | <b>4,427,045</b> |
| <b>11</b>    | <b>Financial Expenses</b>                              |                  |
|              | - Bank Interest                                        | 5,799,476        |
|              | - Bank Charges                                         | 2,305            |
|              | - Interest on Loan                                     | 733,662          |
|              | - Interest on SBI Home Loan                            | 205,680          |
|              |                                                        | <b>6,741,123</b> |
| <b>12</b>    | <b>Other Expenses</b>                                  |                  |
|              | Loss From Partnership Firm                             |                  |
|              | - Loss from Partnership Firm (Neptune Estate) FY 15-16 | 201,014          |
|              | - Loss from Partnership Firm (Neptune Estate) FY 16-17 | 95,145           |
|              | - Travelling Expense                                   | 226,656          |
|              | - Mediclaim                                            | 12,074           |
|              | - Professional Tax                                     | 4,800            |
| <b>TOTAL</b> |                                                        | <b>539,689</b>   |

**TANMAY SURENDRABHAI PATEL**  
**15, Parishram Society,**  
**Subhanpura, Vaodara - 390007**

**BALANCE SHEET AS AT 31ST MARCH, 2017**

|                                       | Schedule<br>No. | As at<br>31st March, 2017<br>Amount in ₹ |
|---------------------------------------|-----------------|------------------------------------------|
| <b><u>I. SOURCE OF FUND</u></b>       |                 |                                          |
| A) Capital Account                    | 1               | 140,714,644                              |
| B) Secured Loans                      | 2               | 46,455,241                               |
| C) Unsecured Loan                     | 3               | 34,961,314                               |
| D) Current Liabilities & Provisions   | 4               | 2,240,580                                |
| <b>TOTAL</b>                          |                 | <b>224,371,779</b>                       |
| <b><u>II. APPLICATION OF FUND</u></b> |                 |                                          |
| A) Fixed Assets                       | 5               | 10,492,325                               |
| B) Investments                        | 6               | 170,057,897                              |
| C) Cash & Bank Balance                | 7               | 946,532                                  |
| D) Deposits, Loans & Advances         | 8               | 42,875,025                               |
| <b>TOTAL</b>                          |                 | <b>224,371,779</b>                       |

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**TANMAY SURENDRABHAI PATEL**

*15, Parishram Society,  
Subhanpura, Vaodara - 390007*

**RECEIPT & PAYMENT A/C. FOR THE YEAR ENDED 31ST MARCH, 2017**

|                                                | Schedule<br>No. | Year ended<br>31st March, 2017<br>Amount in ₹ |
|------------------------------------------------|-----------------|-----------------------------------------------|
| <b><u>I. RECEIPT</u></b>                       |                 |                                               |
| I. Interest Income                             | 9               | 4,949,486                                     |
| II. Other Income                               | 10              | 2,144,448                                     |
| <b>TOTAL</b>                                   |                 | <b>7,093,934</b>                              |
| <b><u>II. PAYMENT</u></b>                      |                 |                                               |
| I. Financial Expenses                          | 11              | 4,650,122                                     |
| I. Other Expenses                              | 12              | 971,199                                       |
| <b>TOTAL</b>                                   |                 | <b>5,621,321</b>                              |
| <b>Net Receipt Transfer to Capital Account</b> |                 | <b>1,472,613</b>                              |

**TANMAY SURENDRABHAI PATEL**

**15, Parishram Society,  
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**SCHEDULE FORMING PART OF BALANCE SHEET AS ON 31ST MARCH, 2017**

| <b>Schedule No.</b> |                                                    | <b>As at<br/>31st March, 2017<br/>Amount in ₹</b> |
|---------------------|----------------------------------------------------|---------------------------------------------------|
| <b>1</b>            | <b>Capital Accounts</b>                            |                                                   |
|                     | Opening Balance of Capital                         | 142,310,736                                       |
|                     | Add: Addition during the Year                      | 1,440,059                                         |
|                     | Less: Withdrawl dutring the year                   | 4,508,764                                         |
|                     |                                                    | 139,242,031                                       |
|                     | Add: Profit / (Loss) during the year               | 1,472,613                                         |
|                     | <b>Closing Balance of Capital</b>                  | <b>140,714,644</b>                                |
| <b>2</b>            | <b>Secured Loan</b>                                |                                                   |
|                     | - HDFC Bank OD Account                             | 42,511,241                                        |
|                     | - Lic Of India Loan                                | 3,944,000                                         |
|                     |                                                    | <b>46,455,241</b>                                 |
| <b>3</b>            | <b>Unsecured Loan</b>                              |                                                   |
|                     | - Surendrabhai N. Patel Family Trust               | 3,133,000                                         |
|                     | - Surendrabhai N. Patel HUF                        | 737,249                                           |
|                     | - Neptune Estate                                   | 207,505                                           |
|                     | - Neptune Globle                                   | 10,146,512                                        |
|                     | - Neptune Associates                               | 20,737,048                                        |
|                     |                                                    | <b>34,961,314</b>                                 |
| <b>4</b>            | <b>Current Liabilities &amp; Provisions</b>        |                                                   |
|                     | - Kamini J. Shah & Others                          | 1,191,667                                         |
|                     | -Niral K. Patel                                    | 3,973                                             |
|                     | - Punamben D. Vaishnav                             | 346,666                                           |
|                     | - Rashikbhai R. Patel                              | 650,000                                           |
|                     | - Varshaben S. Patel                               | 48,274                                            |
|                     | <b>TOTAL</b>                                       | <b>2,240,580</b>                                  |
| <b>5</b>            | <b>Fixed Assets</b>                                |                                                   |
|                     | - Block No.10 Sudhanlaskhmi Co-Op. Housing Society | 413,334                                           |
|                     | - Car I 20                                         | 649,000                                           |
|                     | - Land & Building at Sevasi                        | 8,792,459                                         |
|                     | - Plam Exotica - Flat No.A/101                     | 637,532                                           |
|                     | <b>TOTAL</b>                                       | <b>10,492,325</b>                                 |
| <b>6</b>            | <b>Investments</b>                                 |                                                   |
|                     | a) Agriculture Land                                |                                                   |
|                     | - Bil Land Block No.637                            | 325,000                                           |
|                     | - Bil Land Block No.638                            | 964,000                                           |
|                     |                                                    | <b>1,289,000</b>                                  |

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b) Non Agriculture Land

|                                            |                   |
|--------------------------------------------|-------------------|
| - Sevasi Land Block No.925/P 1             | 10,228,000        |
| - Gorwa Land R.S.No.699                    | 291,850           |
| - Land at Mujmahuda Plot No.13 2178 Sq.Ft. | 1,654,608         |
| - Land at Mujmahuda Plot No.13 3500 Sq.Ft. | 2,750,182         |
|                                            | <b>14,924,640</b> |

c) Equity Share Capital

|                                   |                   |
|-----------------------------------|-------------------|
| - Amod Insulators Pvt Ltd         | 50,000            |
| - Amod Stampings Pvt Ltd          | 2,930,900         |
| - Atlanta Electricals Pvt Ltd     | 16,927,650        |
| - Auro Stampings Pvt Ltd          | 360,000           |
| - Heritage Infrastructure Pvt Ltd | 16,000            |
| - Neptune Erectors Pvt Ltd        | 13,900            |
| - Neptune Realty Pvt Ltd          | 47,346,750        |
| - Venus Laminations Pvt Ltd       | 625,620           |
|                                   | <b>68,270,820</b> |

d) Capital with Firms

|                         |                   |
|-------------------------|-------------------|
| - Amod Steel Processors | 383,038           |
| - Heritage Procon LLP   | 441,216           |
| - Neptune Associates    | 40,941,351        |
| - Transcore             | 82,467            |
| - Venus Infrastructure  | 19,631            |
|                         | <b>41,867,703</b> |

e) Shares

|                     |               |
|---------------------|---------------|
| - Ajanta Pharma Ltd | 33,750        |
| - Indusind Bank Ltd | 40,500        |
|                     | <b>74,250</b> |

f) Mutual Fund

|                                                  |                |
|--------------------------------------------------|----------------|
| -BSL MNC Fund SIP - Kavya                        | 56,000         |
| -BSL MNC Fund SIP - Kayaan                       | 48,000         |
| -HDFC Childeran Gift Fund Inv Plan - Kavya       | 44,000         |
| -HDFC Childeran Gift Fund Inv Plan - Kayaan      | 44,000         |
| - ICICI Prudential Value Discovery fund - Kavya  | 28,000         |
| - ICICI Prudential Value Discovery fund - Kayaan | 32,000         |
| - IDFC Premier Equity Fund - Kavya               | 52,000         |
| - IDFC Premier Equity Fund - Kayaan              | 48,000         |
| -SBI MF Magnum Taxgain Scheme                    | 49,000         |
|                                                  | <b>401,000</b> |

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|                              |                                       |                    |
|------------------------------|---------------------------------------|--------------------|
| g) Other Investment          |                                       |                    |
| - Kotak Life Insurance       |                                       | 36,409,155         |
| - Gold                       |                                       | 19,868             |
| - PPF                        |                                       | 4,830,299          |
| - PPF - Kavya                |                                       | 964,781            |
| - PPF - Kayaan               |                                       | 964,781            |
| - SBI Gold Bond              |                                       | 41,600             |
|                              |                                       | <b>43,230,484</b>  |
| <b>Total (a+b+c+d+e+f+g)</b> |                                       | <b>170,057,897</b> |
|                              |                                       |                    |
| <b>7</b>                     | <b>Cash &amp; Bank Balance</b>        |                    |
|                              | - Cash on Hand                        | 2,000              |
|                              | - Balance with SBI                    | 65,110             |
|                              | - Balance with Corporation Bank       | 113,465            |
|                              | - Balance with Citi Bank              | 8,665              |
|                              | - Balance with IDBI Bank              | 28,844             |
|                              | - Balance with HDFC Bank              | 646,231            |
|                              | - Balance with Kotak Mahindra Bank SB | 62,217             |
|                              | - Balance with Kotak Mahindra Bank SB | 20,000             |
| <b>TOTAL</b>                 |                                       | <b>946,532</b>     |
|                              |                                       |                    |
| <b>8</b>                     | <b>Deposits, Loans &amp; Advances</b> |                    |
|                              | <b>a) Deposits</b>                    |                    |
|                              | - HDFC Bank Deposit                   | 3,017,054          |
|                              | - Advance Antica Banglow No.11        | 12,300,000         |
|                              | - Amish K. Patel                      | 598,925            |
|                              | - Amod Stampings Pvt Ltd Salary       | 58,050             |
|                              | - Chaitali T. Patel                   | 14,617,260         |
|                              | - Heritage Infrastructure Pvt Ltd     | 5,800              |
|                              | - Interest Accrued on deposit         | 94,262             |
|                              | - Jitendrabhai J. Patel Bil 639       | 108,334            |
|                              | - Neptune Realty Pvt Ltd              | 10,000,000         |
|                              | - Niral Tanmay Amish joint account    | 200,196            |
|                              | - PF Contribution                     | 1,134,000          |
|                              | - R'able for Sale of Share of NIPL    | 900                |
|                              | - Satya Developers                    | 150,000            |
|                              | - Tax Deducted at Source              | 590,244            |
| <b>TOTAL</b>                 |                                       | <b>42,875,025</b>  |
|                              |                                       |                    |
| <b>9</b>                     | <b>Interest Income</b>                |                    |
|                              | - Interest from Saving Bank Accounts  | 84,099             |
|                              | - Interest from Deposit               | 220,874            |
|                              | - Interest from PPF                   | 359,870            |
|                              | - Interest from PPF (Kavya T. Patel)  | 71,879             |
|                              | - Interest from PPF (Kyaan T. Patel)  | 71,879             |
|                              | - Neptune Associates                  | 4,140,885          |
| <b>TOTAL</b>                 |                                       | <b>4,949,486</b>   |

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|           |                                                                 |                  |
|-----------|-----------------------------------------------------------------|------------------|
| <b>10</b> | <b>Other Income</b>                                             |                  |
|           | - Director's Remuneration                                       | 1,200,000        |
|           | - Dividend Received                                             | 9,940            |
|           | - Profit from Partnership Firm (Transcore) FY 16-17             | 14,082           |
|           | - Profit from Partnership Firm (Amod Steel Processors) FY 16-17 | 453,148          |
|           | - Profit from Partnership Firm (Heritage Procon LLP) FY 16-17   | 612              |
|           | - Rent Income                                                   | 466,666          |
|           | <b>TOTAL</b>                                                    | <b>2,144,448</b> |
| <b>11</b> | <b>Financial Expenses</b>                                       |                  |
|           | - Bank Interest                                                 | 3,660,239        |
|           | - Bank Charges                                                  | 2,774            |
|           | - Interest on Loan                                              | 744,757          |
|           | - Interest on SBI Home Loan                                     | 242,352          |
|           |                                                                 | <b>4,650,122</b> |
| <b>12</b> | <b>Other Expenses</b>                                           |                  |
|           | Loss From Partnership Firm                                      |                  |
|           | - Loss from Partnership Firm (Neptune Estate) FY 15-16          | 261,033          |
|           | - Loss from Partnership Firm (Neptune Estate) FY 16-17          | 123,553          |
|           | - Travelling Expense                                            | 571,692          |
|           | - Mediclaim                                                     | 10,091           |
|           | - Professional Tax                                              | 4,800            |
|           | - Kasar                                                         | 30               |
|           | <b>TOTAL</b>                                                    | <b>971,199</b>   |