

E-CITY PROJECTS CONSTRUCTION PRIVATE LIMITED

Regd. Office: Plot No.844/4, Shah Industrial Estate, Off New Link Road, Andheri (West), Mumbai 400053.

CIN: U45200MH2005PTC153860

Telephone: 022 6675-6660

NOTICE

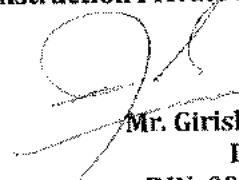
NOTICE is hereby given that the 11th Annual General Meeting of the Members of **E-City Projects Construction Private Limited** will be held on Friday, September 30, 2016 at 03.15 p.m. at the Registered Office of the company at Plot No.844/4, Shah Industrial Estate, Off New Link Road, Andheri (West), Mumbai 400053 to transact the following business:

ORDINARY BUSINESS

1. To receive, consider and adopt the Audited Balance Sheet of the Company as at March 31, 2016 and the Profit and Loss Account for the year ended on that date together with the Reports of Board of Directors and Auditors thereon.
2. To appoint Auditors to hold office from the conclusion of this meeting, until the conclusion of the next Annual General Meeting and to fix their remuneration and pass the following resolution with or without modification thereof:

"RESOLVED THAT pursuant to the provisions of Section 139, 142 and other applicable provisions, if any, of the Companies Act, 2013 and the Companies (Audit and Auditors) Rules, 2014, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) the appointment of M/s. MGB & Co. LLP, Chartered Accountants (Firm Registration No.101169W/W-100035), as Statutory Auditors of the Company, to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting of the Company, at such remuneration as may be agreed upon by the Board of Directors and the Auditors, be and is hereby ratified."

**By Order of the Board of Directors
For E-City Projects Construction Private Limited**


Mr. Girish Pande
Director
DIN: 00478028

Mumbai, August 30, 2016
Registered office: Plot No.844/4,
Shah Industrial Estate, Off New Link Road,
Andheri (West), Mumbai 400053.

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Notes:

1. A shareholder entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of himself and a proxy need not be a shareholder of the company. The instrument of proxy, in order to be effective, should be duly stamped, completed, signed and deposited at the registered office of the company not less than 48 hours before the commencement of the meeting.
2. A person can act as a proxy on behalf of the members not exceeding fifty (50) and holding in aggregate not more than 10% of the total share capital of the Company carrying voting rights. A Member holding more than 10% of the total share capital carrying voting rights may appoint a single person as Proxy and such person cannot act as proxy for any other member. The Proxy-holder shall prove his identity at the time of attending the Meeting.
3. Corporate Members intending to send their authorised representative(s) to attend the Meeting are requested to send to the Company a certified true copy of a Board Resolution authorizing the representative of the Company to attend and vote on their behalf at the Meeting.
4. Attendance slip, proxy form and the route map of the venue of the Meeting are annexed hereto. Members/proxies/authorized representatives are requested to bring the duly filled Attendance Slip enclosed herewith to attend the meeting.

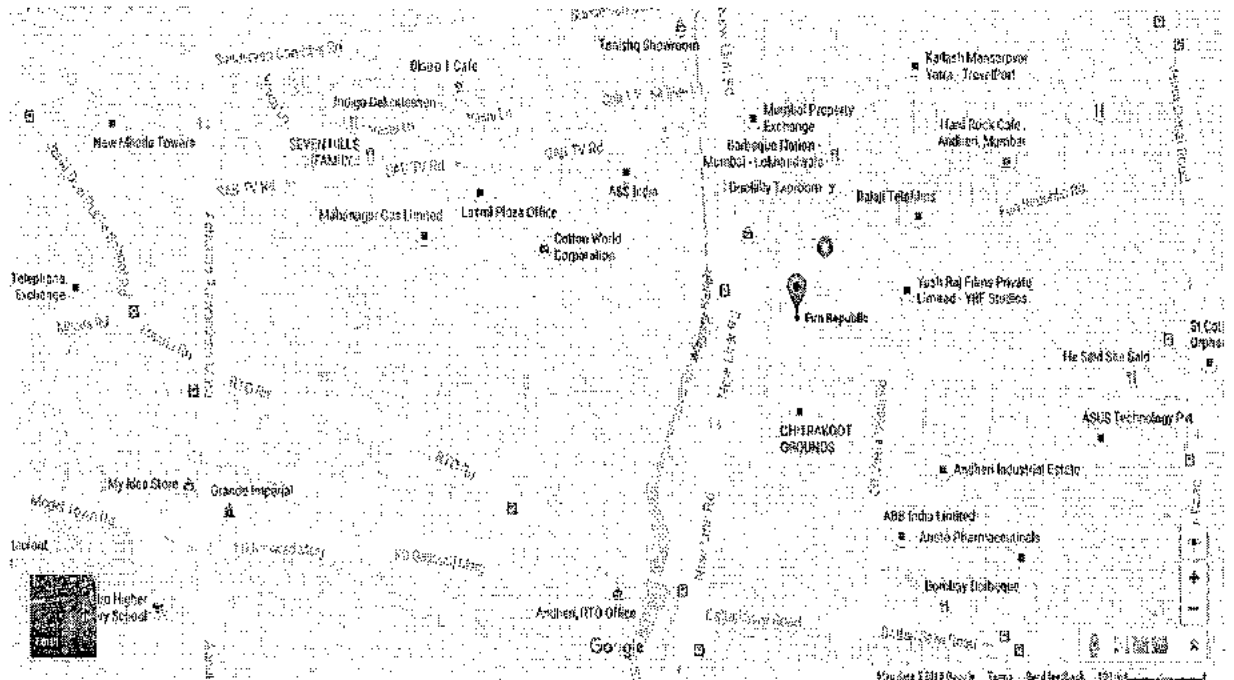
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Route Map to the Venue of the AGM of E-City Projects Construction Private Limited



Address:

Plot No.844/4, Shah Industrial Estate,
Off New Link Road, Andheri (West),
Mumbai 400053, Maharashtra

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Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the Member(s)	
Registered Address	
E-mail Id	
Folio No.	

I / We, being the member(s) of _____ equity shares of the above named company, hereby appoint:

Name :	
Address:	
E-mail Id:	
Signature	

Name :	
Address:	
E-mail Id:	
Signature	

as my / our proxy to attend and vote (on a poll) for me / us and on my / our behalf at the Eleventh Annual General Meeting of the Company to be held on the 30th day of September, 2016 at 03.15 p.m. at the Registered Office of the Company at Plot No.844/4, Shah Industrial Estate, Off New Link Road, Andheri (West), Mumbai 400053 and at any adjournment thereof in respect of such resolutions as are indicated below:

Ordinary Business:

1. To receive, consider and adopt the Financial Statements for the year ended 31st March, 2016, the Report of the Directors and Auditors thereon for the year ended on that date
2. To ratify the appointment of M/s. MGB & Co. LLP, Chartered Accountants (Firm Registration No.101169W/W-100035), as Statutory Auditors of the Company.

Signed this ____ day of _____, 2016

Affix
Revenue
Stamp of
Re. 1

Signature of Shareholder

E-CITY PROJECTS CONSTRUCTION PRIVATE LIMITED

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ATTENDANCE SLIP FOR ANNUAL GENERAL MEETING

Name and Address of the Shareholder: _____

Full name of the Proxy if attending the meeting: _____

Folio No. _____

No. of shares: _____

I hereby record my presence at the 11th Annual General Meeting of the Company being held at the Registered Office of the Company at Plot No.844/4, Shah Industrial Estate, Off New Link Road, Andheri (West), Mumbai 400053 on Friday, September 30, 2016 at 03.15 p.m.

Signature of shareholder(s) or proxy

Note: Please complete this attendance slip and hand it over at the place of the meeting.

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DIRECTOR'S REPORT

To,
The Members,
M/s. E-City Projects Construction Private Limited

Your Directors are pleased to present their Report on your Company's business operations along with the Audited Financial Statements for the financial year ended March 31, 2016.

1. Financial Results:

The Company's financial performance for the year under review alongwith previous years figures are given hereunder:

(in Rs.)

Particulars	Year ended 31.03.2016	Year ended 31.03.2015
Total Revenue	25,27,56,867.00	16,72,73,773.00
Expenses other than Finance costs, Depreciation, Exceptional Items and Taxes	6,19,34,147.00	6,19,96,172.00
Finance Costs	10,76,52,639.00	7,24,48,788.00
Depreciation and Amortisation expenses	2,42,28,878.00	2,60,90,724.00
Profit / (Loss) before Exceptional Items and Taxes	5,89,41,203.00	67,38,089.00
Exceptional Items	(9,49,86,796.00)	0.00
Profit / (Loss) before Taxes	(3,60,45,594.00)	67,38,089.00
Tax Expenses	(6,23,73,055.00)	(96,049.00)
Profit / (Loss) after Tax for the year	2,63,27,462.00	68,34,138
Earning per equity share (Basic and Diluted)	3.21	0.83

2. Dividend

No dividend was declared for the current financial year due to conservation of profits earned by the Company.

3. Transfer of Unclaimed Dividend to Investor Education and Protection Fund

The provisions of Section 125(2) of the Companies Act, 2013 do not apply as there was no dividend declared and paid last year.

4. Statutory Reserves

The Board of Directors has not recommended transfer of any amount to reserves during the year under review.

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5. The state of Company's affairs:

Your Company is engaged in the business of acquiring, developing, constructing, managing, leasing, operating immovable properties such as shopping malls / Family Entertainment Centers/ shopping complexes. During the year under review, your Company has completed the demolition of 'Fun Republic' Mall at Ahmedabad and has initiated the process of construction of premium ultra luxurious residential projects under the name of 'The Bungalows' at the said site. The business operations during the year have resulted in revenue of Rs.18,52,58,940/- (P.Y. Rs.16,29,13,912/-) during the financial year under review. The revenue earned by the Company from other sources was Rs.6,74,97,927/- (P.Y. Rs.43,59,861/-). During the year under review, the Company has earned profits of Rs.2,63,27,462/- as compared to profits Rs.68,34,138/- previous year. Steps are being taken to increase the revenue along with cost reduction programmes.

6. Change in the nature of business, if any:

There is no change in the nature of business of the Company.

7. Material changes and commitments, if any, affecting the financial position of the company which have occurred between the end of the financial year of the company to which the financial statements relate and the date of the report:

No material changes and commitments affecting the financial position of the Company occurred between the end of the financial year to which this financial statements relate in the date of this report.

8. Conservation of energy, technology absorption and foreign exchange earnings and outgo:

The provisions of Section 134(m) of the Companies Act, 2013 do not apply to our Company. There was no foreign exchange inflow during the year under review. There was no foreign exchange inflow or outflow during the year under review.

9. Risk Management Policy of the Company:

The Board of Directors of the Company has designed Risk Management Policy and Guidelines to avoid events, situations or circumstances which may lead to negative consequences on the Company's businesses, and have defined a structured approach to manage uncertainty and to make use of these in their decision making pertaining to all business divisions and corporate functions. Key business risks and their mitigation are considered in the annual/strategic business plans and in periodic management reviews.

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10. Corporate Social Responsibility (CSR)

The Company has not developed and implemented any Corporate Social Responsibility initiatives as the provisions of Section 135 of the Companies Act, 2013 are not applicable to the Company.

11. Particulars of loans, guarantees or investments under section 186

Loans, guarantees and investments covered under Section 186 of the Companies Act, 2013 is appended as *Annexure 1* to the *Board's report*.

12. Particulars of contracts or arrangements with related parties:

Particulars of contracts or arrangements with related parties referred to in Section 188(1) of the Companies Act, 2013, in the prescribed Form AOC-2, is appended as *Annexure 2* to the *Board's report*.

13. Explanation or Comments on Qualifications, Reservations or Adverse Remarks or Disclaimers made by the Auditors or Practicing Company Secretary in their Reports:

There are no qualifications, reservations or adverse remarks made by the Auditors in their report. The Notes on Financial Statements referred to in the Auditors' Report are self explanatory and do not call for any further comments.

The provisions relating to submission of Secretarial Audit Report are not applicable to the Company.

14. Company's policy relating to Directors Appointment, payment of remuneration and discharge of their duties:

The provisions of Section 178(1) relating to constitution of Nomination and Remuneration Committee are not applicable to the Company and hence the Company has not devised any policy relating to appointment of Directors, payment of Managerial remuneration, Directors qualifications, positive attributes, independence of Directors and other related matters as provided under Section 178(3) of the Companies Act, 2013.

15. Extract of the Annual Return

Pursuant to the provisions of Section 134(3)(a) of the Companies Act, 2013, Extract of the Annual Return for the financial year ended 31st March 2016 made under the provisions of Section 92(3) of the Act is attached as *Annexure 3* in Form MGT-9 which forms part of this Report.

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16. Number of meetings of the Board of Directors

The Company had 15 Board Meetings during the financial year under review.

17. Directors' Responsibility Statement

In accordance with the provisions of Section 134(5) of the Companies Act, 2013, the Board of Directors of the Company hereby confirm that:

- a. in the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;
- b. the Directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the profit and loss of the Company for that period;
- c. the Directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- d. the Directors had prepared the annual accounts on a going concern basis;
- e. the Directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively;

18. Subsidiaries, Associates and Joint Venture Companies

The Company does not have any Subsidiary, Joint Venture or Associate Company.

19. Deposits

The Company has neither accepted nor renewed any deposits during the year under review.

20. Directors:

There are no changes in the composition of the Board of Directors of the Company. Mr. Girish Chandra Pande (DIN: 00478028) and Mr. Manish Berwal (DIN: 06923065) continued to act as Directors of the Company.

21. Declaration of Independent Director(s)

The provisions of Section 149 pertaining to the appointment of Independent Directors do not apply to our companies.

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22. Statutory Auditors:

M/s. MGB & Co. LLP, Chartered Accountants (Firm Registration No.101169W/W-100035) were appointed as the Statutory Auditors of the Company to audit financial accounts for the financial years 2014-2015, 2015-2016, 2016-2017, 2017-2018 and 2018-2019 at the 9th Annual General Meeting of the Company held on September 30, 2014. Section 139 of the Companies Act, 2013 read along with the Companies (Audit and Auditors) Rules, 2014, states that the appointment of the Auditor shall be subject to ratification by the Members at every Annual General Meeting till the expiry of the term of the Auditor. M/s. MGB & Co. LLP, Chartered Accountants (Firm Registration No.101169W/W-100035) have confirmed their eligibility under Section 141 of the Companies Act, 2013 and the rules framed thereunder for ratification of their appointment as Auditors of the Company for the Financial Year 2016-2017.

23. Audit Committee:

The provisions of Section 177 of the Companies Act, 2013 read with Rule 6 of the Companies (Meetings of the Board and its Powers) Rules, 2013 is not applicable to the Company.

24. Details of establishment of Vigil Mechanism for directors and employees:

The provisions of Section 177 of the Companies Act, 2013 read with Rule 7 of the Companies (Meetings of the Board and its Powers) Rules, 2013 are applicable to the Company since the Company's borrowings from Banks and/or Financial Institutions are more than Rs.50 crores during the year 2014-2015.

The Company has established a Vigil mechanism policy wherein the employees and Directors can raise or express genuine concerns related to the Company. The Company has also provided adequate safeguards against victimization of employees and Directors who express or raise their concerns.

25. Share Capital

A) Buy Back of Securities

The Company has not bought back any of its securities during the year under review.

B) Sweat Equity Shares

The Company has not issued any Sweat Equity shares during the year under review.

C) Bonus shares

The Company has not issued any Bonus shares during the year under review.

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D) Employee Stock Option Plan

The Company does not have any employees and hence has not provided for any Stock Option Scheme.

26. Share Transfers

Transfer No.	Date of Transfer	Name of Transferor	No of shares	Name of Transferee
AML1	05.08.2015	Mr. Atul Goel (Nominee of M/s. E-City Realty Holdings Private Limited)	100	Mr. Atul Goel (Nominee of M/s. E-City Real Estates Private Limited)
AML2	05.08.2015	M/s. E-City Realty Holdings Private Limited	9,900	M/s. E-City Real Estates Private Limited
		Total No. of shares	10,000	

27. Dematerialization of Shares:

99.9987% of the paid-up share capital of your Company is held in a dematerialised form with National Securities Depository Limited as on 31st March, 2016. Further, M/s. Sharepro Services (India) Private Limited is the Registrar and Share Transfer Agent of your Company.

28. Details of significant and material orders passed by the regulators or courts or tribunals impacting the going concern status and company's operations in future:

No orders have been passed by any Regulator or Court or Tribunal which can have impact on the going concern status and the Company's operations in future.

29. Particulars of Employees

The Company does not have any employee in respect of whom information is required to be furnished pursuant to the provisions of 197(12) of the Companies Act, 2013, read with Rule 5(1) & (2) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

30. Corporate Governance Certificate

The compliance of conditions of Corporate Governance as stipulated in Clause 49 of the Listing Agreement are not applicable to our Company.

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31. Details in respect of frauds reported by auditors under sub-section (12) of Section 143 of the Companies Act, 2013:

The Auditors of the Company have not reported any fraud as specified under Section 143(12) of the Companies Act, 2013.

32. Disclosure as per the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013:

The Company has zero tolerance towards sexual harassment at the workplace and has adopted a policy on prevention, prohibition and redressal of sexual harassment at workplace in line with the provisions of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013 and the Rules thereunder.

During the Financial Year 2015-16, the Company has not received any complaints of sexual harassment.

33. Revision of Financial Statements:

There was no revision of the financial statements for the year under review.

34. Appointment of Company Secretary:

The provisions of Section 203 of the Companies Act, 2013 are applicable to the Company as the paid-up capital of the Company exceeds Rs.5 crores. The Company has not appointed a Company Secretary since they were unable to find a suitable candidate during the year and is in the process of looking out for a suitable candidate.

35. Internal Financial Control Systems:

Adequate internal financial control systems commensurate with the nature of the Company's business and size and complexity of its operations are in place and have been operating satisfactorily. Internal financial control systems comprising of policies and procedures are designed to ensure reliability of financial reporting, timely feedback on achievement of operational and strategic goals, compliance with policies, procedure, applicable laws and regulations and that all assets and resources are acquired economically, used efficiently and adequately protected.

36. Acknowledgements

Your Directors place on record their sincere thanks to bankers, business associates, consultants, various government authorities for their continued support extended to our company's activities during the year under review.

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Your Director acknowledges gratefully the shareholders for their support and confidence reposed on your Company.

**For and on behalf of the Board of Directors
For E-City Projects Construction Private Limited**



Mr. Girish Pande
Director
DIN: 00478028



Mr. Manish Berwal
Director
DIN: 06923065

Place: Mumbai
Date: 30.08.2016

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ANNEXURE I

PARTICULARS OF LOANS, GUARANTEES OR INVESTMENTS

Details for loans & investments for F.Y – 2015-16 (in Rs.)

Name of the party	Nature & Purpose of transactions	Amount at the beginning of the year	Debit Transactions during the year	Credit Transactions during the year	Balance at the end of the year
E-City Real Estates Private Limited	Unsecured Loan	0.00	1,45,00,000.00	1,45,00,000.00	0.00
E-City Entertainment (India) Private Limited	Unsecured Loan	0.00	7,00,000.00	7,00,000.00	0.00
Suncity Hi-Tech Projects Private Limited	Secured Loan	0.00	31,85,01,130.00	0.00	31,85,01,130.00
Ganjam Trading Company Private Limited	Unsecured Loan	0.00	4,50,00,000.00	-	4,50,00,000.00

Details for guarantees given:

Name of the party	Purpose for giving corporate guarantee	Amount of guarantee
Nil		

**For and on behalf of the Board of Directors
For E-City Projects Construction Private Limited**

**Place: Mumbai
Date: 30.08.2016**


**Mr. Girish Pande
Director
DIN: 00478028**


**Mr. Manish Berwal
Director
DIN: 06923065**

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ANNEXURE II

Form No. AOC-2

(Pursuant to clause (h) of sub-section (3) of section 134 of the Act and Rule 8(2) of the Companies (Accounts) Rules, 2014)

Form for disclosure of particulars of contracts/arrangements entered into by the company with related parties referred to in sub-section (1) of section 188 of the Companies Act, 2013 including certain arms length transactions under third proviso thereto

1. Details of contracts or arrangements or transactions not at arm's length basis -

Name(s) of the related party and nature of relationship	-	-	-	-
Nature of contracts/arrangements/transactions	-	-	-	-
Duration of the contracts / arrangements/transactions	-	-	-	-
Salient terms of the contracts or arrangements or transactions including the value, if any	-	-	-	-
Justification for entering into such contracts or arrangements or transactions	-	-	-	-
Date(s) of approval by the Board	-	-	-	-
Amount paid as advances, if any	-	-	-	-
Date on which the special resolution was passed in general meeting as required under first proviso to section 188	-	-	-	-

2. Details of material contracts or arrangement or transactions at arm's length basis

Name(s) of the related party and nature of relationship	Nature of contracts/ arrangements/ transactions	Duration of the contracts / arrangements/ transactions	Salient terms of the contracts or arrangements or transactions including the value, if any	Date(s) of approval by the Board, if any	Amount paid as advances if any
E-City Property Management & Services Private Limited	Agreement for management services	3 years	Property management services at Fun Republic Mall at Andheri, Mumbai	16.06.2014	-
E-City Property Management	Agreement for management services	3 years	Property management services at Fun	16.06.2014	-

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& Services Private Limited			Republic Mall at Chandigarh		
E-City Media Pvt Ltd	Memorandum of Understanding	3 years	Appointment as strategic marketing partner for advertisement rights	16.06.2014	-
E-City Digital Cinemas Private Limited	Leave and License Agreement	3 years	Leasing of HO premises	23.03.2015	-
E-City Property Management & Services Private Limited	Leave and License Agreement	3 years	Leasing of HO premises	23.03.2015	-
E-City Real Estates Private Limited	Revenue sharing arrangement	3 years	Revenue sharing of gaming division at Fun Republic Mall at Chandigarh	16.06.2014	-

For and on behalf of the Board of Directors
For E-City Projects Construction Private Limited

Place: Mumbai
Date: 30.08.2016


Mr. Girish Pande
Director
DIN: 00478028


Mr. Manish Berwal
Director
DIN: 06923065

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ANNEXURE 3

EXTRACT OF ANNUAL RETURN

As on financial year ended on 31st March 2015

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

FORM NO. MGT – 9

I. REGISTRATION AND OTHER DETAILS:

CIN	:	U45200MH2005PTC153860
Registration Date	:	08/06/2005
Name of the Company	:	E-City Projects Construction Private Limited
Category / Sub-Category of the Company	:	Company Limited by Shares / Indian Non-Government Company
Address of the Registered office and contact details	:	Plot No.844/4, Shah Industrial Estate, Off New Link Road, Andheri (West), Mumbai 400053.
Whether listed company	:	No
Name, Address and Contact details of Registrar and Transfer Agent, if any:	:	Sharepro Services (India) Private Limited 13AB, Samhita Warehousing Complex, 2 nd floor, Sakinaka Telephone Exchange Lane, Off Andheri Kurla Road, Sakinaka, Andheri (East), Mumbai 400072 Tel: 022 67720300

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY:

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sl. No.	Name and Description of main products/ services	NIC Code of the Product/ service	% to total turnover of the company
1.	Lease rental income	68100	96.85%

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III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name and address of the Company	CIN / GLN	Holding / subsidiary / associate	% of shares held	Applicable section
1.	E-City Investments and Holdings Company Private Limited	U65990MH2000PTC128935	Holding Company	98.254	2(46)

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity):

i. Category-wise Share Holding:

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian	-	-	-	-	-	-	-	-	-
a) Individual/HUF	-	-	-	-	-	-	-	-	-
b) Central Govt	-	-	-	-	-	-	-	-	-
c) State Govt(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corp.	8211600	100	8211700	100	8211600	100	8211700	100	-
e) Banks / FI	-	-	-	-	-	-	-	-	-
f) Any other	-	-	-	-	-	-	-	-	-
Sub-total(A)(1):	8211600	100	8211700	100	8211600	100	8211700	100	-
(2) Foreign									
a) NRIs	-	-	-	-	-	-	-	-	-
Individuals									
b) Other	-	-	-	-	-	-	-	-	-
Individuals									
c) Bodies Corp.	-	-	-	-	-	-	-	-	-
d) Banks / FI	-	-	-	-	-	-	-	-	-
e) Any other	-	-	-	-	-	-	-	-	-
Sub-total (A)(2):	-	-	-	-	-	-	-	-	-
Total	8211600	100	8211700	100	8211600	100	8211700	100	-

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Sub-total(B)(2):									
Total Public Shareholding (B)=(B)(1)+(B)(2)	-	-	-	-	-	-	-	-	-
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	8211600	100	8211700	100	8211600	100	8211700	100	-

ii. #SHAREHOLDING OF PROMOTERS:

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year			Share holding at the end of the Year				% change in share holding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged/ encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares		
1.	E-City Real Estates Private Limited	143,267	1.745	-	143,267	1.745	-		+1.745
2.	E-City Realty Holdings Private Limited	143,267	1.745	-	-	-	-		-1.745
3.	E-City Investments and Holdings Company Private Limited	80,68,333	98.254	-	80,68,333	98.254	-		-
4.	Mr. Atul Goel (Nominee of E-City Real Estates Private Limited)	100	0.001	-	100	0.001	-		+0.001
5.	Mr. Atul Goel (Nominee of	100	0.001	-	-	-	-		-0.001

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E-City Realty Holdings Private Limited								
Total	82,11,700	100%	0%	82,11,700	100%	0%		

Pursuant to the Scheme of Amalgamation of E-City Realty Holdings Private Limited and Suncity Equifin Private Limited with E-City Real Estates Private Limited as sanctioned by the Hon'ble High Court of Judicature at Bombay, the shares of the Company held by E-City Realty Holdings Private Limited have been transferred to E-City Real Estates Private Limited from April 1, 2015 being the appointed date of the Scheme.

iii. CHANGE IN PROMOTERS' SHAREHOLDING:

Sl. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
	At the beginning of the year	82,11,700	100%	82,11,700	100%
	Transfer of shares on 05.08.2015 from E-City Realty Holdings Private Limited to E-City Real Estates Private Limited pursuant to sanctioned Scheme of Amalgamation of E-City Realty Holdings Private Limited and Suncity Equifin Private Limited with E-City Real Estates Private Limited by the Bombay High Court	143,367	1.746%	82,11,700	100%
	At the End of the year	82,11,700	100%	82,11,700	100%

iv. SHAREHOLDING PATTERN OF TOP TEN SHAREHOLDERS (OTHER THAN DIRECTORS, PROMOTERS AND HOLDERS OF GDRS AND ADRS):

Sl. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
	For each of the Top 10 Shareholders				
	At the beginning of the year	Nil	Nil	Nil	Nil
	Date wise Increase / Decrease in Share holding during the	Nil	Nil	Nil	Nil

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	year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc)				
	At the End of the year (or on the date of separation, if separated during the year)	Nil	Nil	Nil	Nil

v. SHAREHOLDING OF DIRECTORS AND KEY MANAGERIAL PERSONNEL: Not Applicable

Sl. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
	At the beginning of the year	Nil	Nil	Nil	Nil
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc)	Nil	Nil	Nil	Nil
	At the End of the year	Nil	Nil	Nil	Nil

V. INDEBTEDNESS: (in Rs.)

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	539893626.00	115100000.00	0.00	654993626.00
ii) Interest due but not paid	0.00	0.00	0.00	0.00
iii) Interest accrued but not due	0.00	0.00	0.00	0.00
Total (i+ii+iii)	539893626.00	115100000.00	0.00	654993626.00
Change in Indebtedness				

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during the financial year				
Addition	0.00	977740000.00	0.00	977740000.00
Reduction	539893626.00	122840000.00	0.00	662733626.00
Net Change	539893626.00	854900000.00	0.00	1394793626.00
Indebtedness at the end of the financial year				
Principal Amount	0.00	970000000.00	0.00	970000000.00
ii) Interest due but not paid	0.00	0.00	0.00	
iii) Interest accrued but not due	0.00	43622494.00	0.00	43622494.00
Total (i+ii+iii)	0.00	1013622494.00	0.00	1013622494.00

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

Not Applicable

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sl. No.	Particulars of Remuneration			Total Amount
1	Gross salary	-	-	-
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-	-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission	-	-	-
	- as % of profit	-	-	-
	- others, specify	-	-	-
5	Others, please specify	-	-	-
	Total (A)	-	-	-
	Ceiling as per the Act	-	-	-

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B. REMUNERATION TO OTHER DIRECTORS: Not Applicable

Sl. No.	Particulars of Remuneration	Name of Directors				Total Amount
	1. Independent Directors					
	Fee for attending board / committee meetings	-	-	-	-	-
	Commission	-	-	-	-	-
	Others, please specify	-	-	-	-	-
	Total (1)	-	-	-	-	-
	2. Other Non-Executive Directors					
	Fee for attending board / committee meetings	-	-	-	-	-
	Commission	-	-	-	-	-
	Others, please specify	-	-	-	-	-
	Total (2)	-	-	-	-	-
	Total (B)=(1+2)	-	-	-	-	-
	Total Managerial Remuneration	-	-	-	-	-
	Overall Ceiling as per the Act	-	-	-	-	-

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD: Not Applicable

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	Company Secretary	CFO	Total
1	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-	-	-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
	(c) Profits in lieu of salary under section 17(3)	-	-	-	-

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	Income tax Act, 1961				
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission				
	- as % of profit	-	-	-	-
	- others, specify	-	-	-	-
5	Others, please specify	-	-	-	-
	Total	-	-	-	-

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD /NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTORS					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICERS IN DEFAULT					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

For and on behalf of the Board of Directors
For E-City Projects Construction Private Limited

Place: Mumbai
Date: 30.08.2016


Mr. Girish Pande
Director
DIN: 00478028


Mr. Manish Berwal
Director
DIN: 06923065