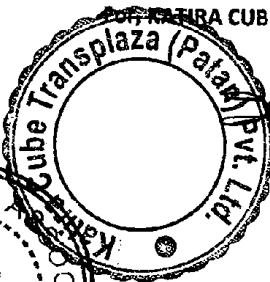
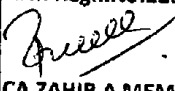
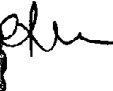


KATIRA CUBE TRANSPLAZA (PATAN) PVT. LTD			
Balance Sheet as at 31 March, 2018			
ALL FIGURES IN (₹)			
PARTICULARS	NOTE	AS AT 31 MARCH, 2018	AS AT 31 MARCH, 2017
EQUITY AND LIABILITIES			
Shareholders' Funds			
Share Capital	2.1	1000000.00	
Reserves and Surplus	2.2	-	
Non-Current Liabilities			
Long-term Borrowings	2.3	36950000.00	
Deferred tax liabilities (Net)		-	
Other Long term liabilities		-	
Long-term provisions		-	
Current Liabilities			
Short Term Borrowing	2.4	-	
Trade Payables		529714.00	
Other Current Liabilities	2.5	24549641.00	
Short Term Provisions	2.6	-	
TOTAL		63029355.00	0.00
ASSETS			
Non-Current assets			
Tangible assets	2.7	240819.00	
Deffered tax asset (net)		-	
Non-Current Investment	2.8	-	
Long term loans and advances	2.9	-	
Other Non Current Assets		-	
Current assets			
Current Investment			
Inventories	2.10	55164725.00	
Trade Receivables	2.11	-	
Cash and Cash Equivalents	2.12	2789620.00	
Short-term Loans and Advances	2.13	4834191.00	
TOTAL		63029355.00	0.00
Contingent liabilities and commitments (to the extent not provided for)	2.14	-	
Significant Accounting Policies 1 Notes to the Accounts 2 The accompanying notes are integral part of financial statements As per our attached report of even date ZAHIR MEMAN & ASSOCIATES Chartered Accountants Firm Regn.No.125068 W CA ZAHIR A MEMAN Partner Membership No: 11679 Date : 18/08/2018 Place : BHUJ			
    			

NOTE :2 : NOTES TO ACCOUNTS**NOTE:2.1 : SHARE CAPITAL**

PARTICULARS	AS AT 31.03.2018	AS AT 31.03.2017
Authorised Capital		
100,000 Equity shares of Rs.10/- each with voting rights	1000000.00	-
Issued,Subscribed and Paid up Capital		
100,000 Equity shares of Rs.10 each	1000000.00	-
TOTAL	1000000.00	0.00

- a. Statement showing reconciliation of equity shares outstanding at the beginning and ending of the financial year 2017-18

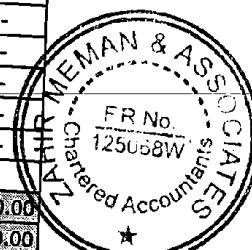
Number of Shares outstanding at the beginning of the year	-	-
Number of Shares issued during the year	100000	-
Number of Shares bought back during the year	-	-
Number of Shares outstanding at the end	100000	-

- b. The Company has only one class of equity shares having a par value of Rs.10/- per share.
Each holder of equity share is entitle to one vote per share.
- c. Details of Share holders holding more than 5% shares in the company

Name of the Share Holder (% of holding)	As at 31 March-2018		As at 31 March-2017	
	No. of Equity Shares held	% of Equity Shares held	No. of Equity Shares held	% of Equity Shares held
KATIRA CONSTRUCTION LTD.	55000	55%	-	-
BIRJU SHAH	26000	26%	-	-
MEGHNA B. SHAH	14000	14%	-	-
Total :	81000		0	

NOTE NO. 2.2 : RESERVES AND SURPLUS

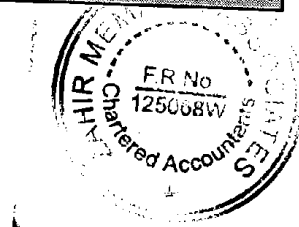
PARTICULARS	AS AT 31.03.18	AS AT 31.03.17
Surplus (Balance of P&L A/c)		
Balance at the beginning of the year	-	-
Add: Current Year Profit	-	-
	-	-
Less: Appropriations	-	-
Provision for Income tax	-	-
Adjustment for Schedule II	-	-
Deferred Taxes	-	-
	-	-
Balance Transfer to Balance Sheet	0.00	0.00
General Reserve		
Balance at the beginning of the year	-	-
Add: Current Year Addition	-	-
	-	-
Less: Utilisation during the Year (Excess IT Provision)	-	-
Closing Balance	-	-
Capital Reserve		
Balance at the beginning of the year	-	-
Add: Current Year Addition	-	-
	-	-
Less: Utilisation during the Year	-	-
Closing Balance	-	-
Balance Carried forward	0.00	0.00
TOTAL	0.00	0.00



NOTE :2 : NOTES TO ACCOUNTS

NOTE:2.3 : LONG TERM BORROWINGS

PARTICULARS	AS AT 31.03.18	AS AT 31.03.17
SECURED		
(a) Term Loans		
(A) from Banks	-	-
	-	-
(B) From other Parties		
	-	-
A	-	-
UNSECURED		
From Banks		
From Other Parties	-	-
	36950000.00	-
B	36950000.00	-
GRAND TOTAL (A+B)	36950000.00	0.00



NOTE :2 : NOTES TO ACCOUNTS**NOTE:2.4 : Short Term borrowing**

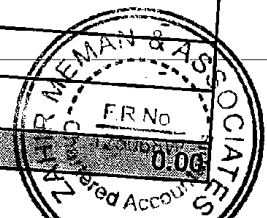
PARTICULARS	AS AT 31.03.2018	AS AT 31.03.2017
Secured		
Working Capital Loan		
From Banks		
Unsecured		
others		
Deposits		
TOTAL :	0.00	0.00

NOTE:2.5 : Other Current Liabilities

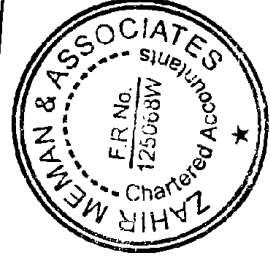
PARTICULARS	AS AT 31.03.2018	AS AT 31.03.2017
Audit Fee Payable		
Professional Fee Payable	29,900.00	
Luxary Tax Payable	-	
Service Tax	-	
Service Tax Payable	-	
VAT Payable	-	
GST Payable	-	
TDS Payable Contract	-	
TDS Payable Professional	-	
TDS Payable	-	
Tax Provision (Prior Years)	19,741.00	
Tax Provision (Current Year)	-	
Interest Payable	-	
Wine Challan Payable	-	
Deffered Tax	-	
Share Application Money Pending Allotment	24,500,000.00	
TOTAL :	24,549,641.00	0.00

NOTE:2.6 : Short Term Provision

PARTICULARS	AS AT 31.03.2018	AS AT 31.03.2017
Provision for Employee Benefits		
Salary		
Contribution to PF	-	
Staff Bonus	-	
	-	
TOTAL :	0.00	



Description	Gross Block				Depreciation/Amortisation				Net Block	
	As on 01.04.2017	Additions /Adjustments	Deductions /Adjustments	As at 31.03.2018	As at 01.04.2017	For the year	Deductions /Adjustments	As at 31.03.2018	As at 31.03.2018	As at 31.03.2017
FIXED ASSETS										
TANGIBLE ASSETS:(OWNED)										
Land	-	-	-	-	-	-	-	-	-	-
Building	-	-	-	-	-	-	-	-	-	-
Plant and Machinery	-	36,718.00	-	36,718.00	-	4,584.00	-	4,584.00	32,134.00	-
Furniture and Fittings	-	233,850.00	-	233,850.00	-	25,165.00	-	25,165.00	208,685.00	-
Motor Vehicles	-	-	-	-	-	-	-	-	-	-
Computer & Printers	-	-	-	-	-	-	-	-	-	-
SUB TOTAL-A	-	270,568.00	-	270,568.00	-	29,749.00	-	29,749.00	240,819.00	-
Previous Period	-	-	-	-	-	-	-	-	-	-



NOTE :2 : NOTES TO ACCOUNTS**NOTE : 2.8 : Non-Current Investment**

PARTICULARS	AS AT 31.03.2018	AS AT 31.03.2017
LONG TERM INVESTMENTS		
Investment in Preference Shares	-	-
Investments in Government or Trust securities	-	-
Other non-current investments	-	-
TOTAL :	0	0

NOTE : 2.9 :Long term Loans and Advances

PARTICULARS	AS AT 31.03.2018	AS AT 31.03.2017
Capital advances	-	-
Security Deposit	-	-
Other Loans and Advances(Bal. with Gov. Authority))	-	-
Room	-	-
TOTAL :	0	0

NOTE : 2.10: Inventories

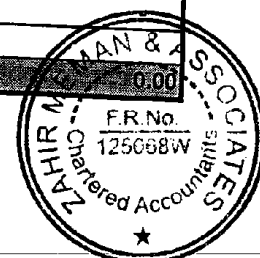
Particulars	AS AT 31.03.2018	AS AT 31.03.2017
Finished Goods	-	-
Work In Progress	55164725.00	-
Raw Material	-	-
TOTAL :	55164725.00	0

Note:

Inventories are valued at COST.

NOTE : 2.11: Trade Receivables

Particulars	AS AT 31.03.2018	AS AT 31.03.2017
Trade receivables outstanding for a period less than six months from the date they are due for payment	-	-
Secured, considered good	-	-
Unsecured, considered good	-	-
Unsecured, considered doubtful	-	-
Trade receivables outstanding for a period exceeding six months from the date they are due for payment	-	-
Secured, considered good	-	-
Unsecured, considered good	-	-
Unsecured, considered doubtful	-	-
TOTAL :	0.00	0.00



NOTE : 2.12 : Cash and Cash equivalent

PARTICULARS	AS AT 31.03.2018	AS AT 31.03.2017
Balance with bank	2789620.00	-
Balance with Banks(A)	2789620.00	-
Petty Cash	-	-
Cash-on-hand(B)	-	-
NET TOTAL (A+B)	2789620.00	0.00

NOTE : 2.13 : Short Term Loans and advances

PARTICULARS	AS AT 31.03.2018	AS AT 31.03.2017
a. Loans and advances to related parties		
Secured, considered good	2100000.00	-
Unsecured, considered good	-	-
Doubtful	-	-
Less: Provision for doubtful loans and advances	-	-
b. Others (Loans & Advances)		
Secured, considered good	70000.00	-
Unsecured, considered good	-	-
Doubtful	-	-
Less: Provision for	-	-
Advance Income Tax, TDS, TCS	-	-
Duties and taxes	2664191.00	-
NET TOTAL (A+B)	4834191.00	0.00

NOTE : 2.14 : Contingent liabilities and commitments (to the extent not provided for)

PARTICULARS	AS AT 31.03.2018	AS AT 31.03.2017
(i) Contingent Liabilities		
(a) Claims against the company not acknowledged as debt	-	-
(b) Guarantees	-	-
(1) Bank Of India, Bhuj	-	-
(2) Dena Bank, Bhuj	-	-
(c) Other money for which the company is contingently liable	-	-
NET TOTAL (A+B)	0.00	0.00

