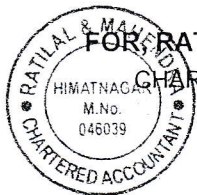


**M/S. SHREEJI CORPORATION**

**BALANCE SHEET AS ON 31ST MARCH 2015.**

| LIABILITIES              | SCH        | AMOUNT             | ASSETS                         | SCH       | AMOUNT             |
|--------------------------|------------|--------------------|--------------------------------|-----------|--------------------|
| CAPITAL ACCOUNT          | A          | 10881578.00        |                                |           |                    |
| UnSecured Loan           |            | 2650000.00         | <u>DEPOSIT</u>                 |           |                    |
| Jitendrabhai J Patel     | 650000.00  |                    | Vat Deposit                    |           | 10000.00           |
| Rakeshbhai A Patel       | 500000.00  |                    | GEB Deposite                   |           | 130000.00          |
| Vishnubhai P Patel       | 1500000.00 |                    | <u>CURRENT ASSETS</u>          |           |                    |
| <u>CURRENT Libilites</u> |            |                    | CLOSING STOCK                  |           | 23409435.41        |
| Sundry Creditors         |            | 11325004.41        | [Certified by Partner]         |           |                    |
| TDS Payable              |            | 71654.00           | <u>CASH &amp; BANK BALANCE</u> |           |                    |
|                          |            |                    | Cash on Hand                   |           | 112377.00          |
|                          |            |                    | HDFC Bank                      |           | 466449.20          |
|                          |            |                    | Profit & Loss A/c              |           | 799974.80          |
|                          |            |                    | Opening Balance                | 0.00      |                    |
|                          |            |                    | Less: Current Loss             | 799974.80 |                    |
| <b>TOTAL RS...</b>       |            | <b>24928236.41</b> | <b>TOTAL RS...</b>             |           | <b>24928236.41</b> |

AS PER OUR AUDIT REPORT OF EVEN DATE



**FOR RATILAL & MAHENDRA**  
CHARTERED ACCOUNTANT

**RATILAL K. PATEL**

(PROPRIETOR)

M. NO. 046039

ICAI F.R. NO. 115112 W

PLACE : HIMATNAGAR

DATE : 18/09/2015